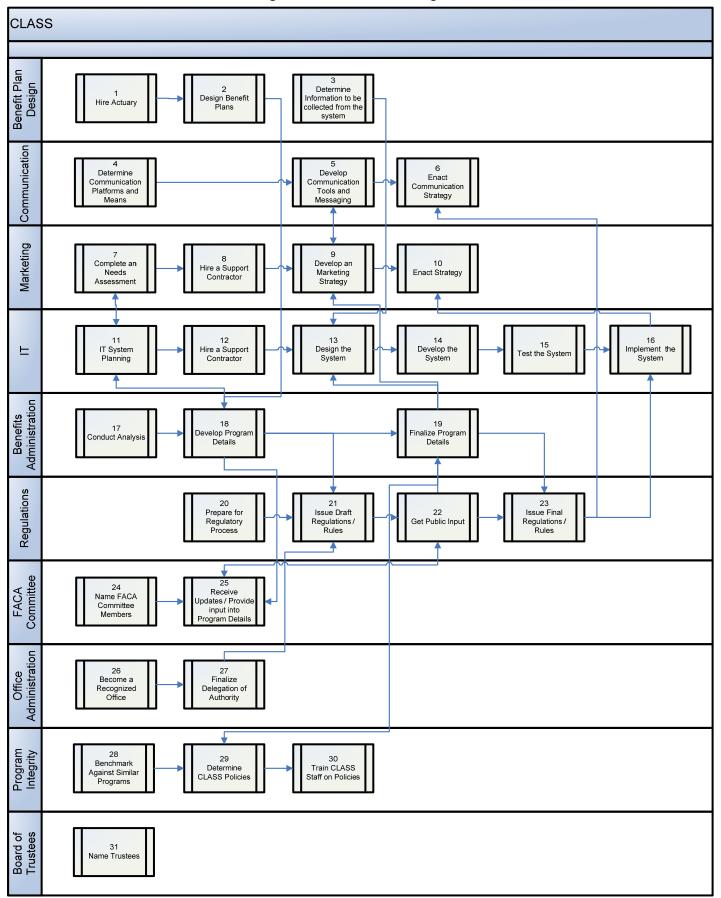
## A REPORT ON THE ACTUARIAL, MARKETING, AND LEGAL ANALYSES OF THE CLASS PROGRAM

## **APPENDIX E:**

**CLASS Process Flow Chart** 



## A REPORT ON THE ACTUARIAL, MARKETING, AND LEGAL ANALYSES OF THE CLASS PROGRAM

For additional information, you may visit the DALTCP home page at http://aspe.hhs.gov/\_/office\_specific/daltcp.cfm or contact the office at HHS/ASPE/DALTCP, Room 424E, H.H. Humphrey Building, 200 Independence Avenue, SW, Washington, DC 20201. The e-mail address is: webmaster.DALTCP@hhs.gov.

## Files Available for This Report

[HTML versions of Appendices will be added as they are formatted]

Main Report [48 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/index.shtml http://aspe.hhs.gov/daltcp/reports/2011/class/index.pdf APPENDIX A: Key Provisions of Title VIII of the ACA, Which Establishes the CLASS [6 PDF pages] **Program** http://aspe.hhs.gov/daltcp/reports/2011/class/appA.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appA.pdf APPENDIX B: HHS Letters to Congress About Intent to Create Independent CLASS [11 PDF pages] Office http://aspe.hhs.gov/daltcp/reports/2011/class/appB.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appB.pdf APPENDIX C: Federal Register Announcement Establishing CLASS Office [2 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appC.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appC.pdf APPENDIX D: CLASS Office Organizational Chart [2 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appD.pdf APPENDIX E: CLASS Process Flow Chart [2 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appE.pdf APPENDIX F: Federal Register Announcement for CLASS Independence Advisory [3 PDF pages] Council http://aspe.hhs.gov/daltcp/reports/2011/class/appF.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appF.pdf APPENDIX G: Personal Care Attendants Workforce Advisory Panel and List of [6 PDF pages]

Gb: Advisory Panel List of Members <a href="http://aspe.hhs.gov/daltcp/reports/2011/class/appGb.pdf">http://aspe.hhs.gov/daltcp/reports/2011/class/appGb.pdf</a>

http://aspe.hhs.gov/daltcp/reports/2011/class/appG.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appG.pdf

http://aspe.hhs.gov/daltcp/reports/2011/class/appGa.pdf

Members

Ga: Federal Register Announcement for Personal

Care Attendants Workforce Advisory Panel

Full Appendix

APPENDIX H: Policy Papers Discussed by the LTC W	ork Group [36 PDF pages] <a href="http://aspe.hhs.gov/daltcp/reports/2011/class/appH.htm">http://aspe.hhs.gov/daltcp/reports/2011/class/appH.htm</a> <a href="http://aspe.hhs.gov/daltcp/reports/2011/class/appH.pdf">http://aspe.hhs.gov/daltcp/reports/2011/class/appH.pdf</a>
APPENDIX I: CLASS Administration Systems Analysis	s and RFI [10 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appl.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appl.pdf
APPENDIX J: Additional Analyses for Early Policy Ana Full Appendix	alysis [150 PDF pages] <a href="http://aspe.hhs.gov/daltcp/reports/2011/class/appJ.pdf">http://aspe.hhs.gov/daltcp/reports/2011/class/appJ.pdf</a>
Ja: A Profile of Declined Long-Term Care Insurance Applicants	http://aspe.hhs.gov/daltcp/reports/2011/class/appJa.pdf
Jb: CLASS Program Benefit Triggers and Cognitive Impairment	http://aspe.hhs.gov/daltcp/reports/2011/class/appJb.pdf
Jc: Strategic Analysis of HHS Entry into the Long-Term Care Insurance Market	http://aspe.hhs.gov/daltcp/reports/2011/class/appJc.pdf
Jd: Managing a Cash Benefit Design in Long- Term Care Insurance	http://aspe.hhs.gov/daltcp/reports/2011/class/appJd.pdf
APPENDIX K: Early Meetings with Stakeholders	[4 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appK.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appK.pdf
APPENDIX L: In-Depth Description of ARC Model	[62 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appL.pdf
APPENDIX M: In-Depth Description of Avalere Health	Model [23 PDF pages]
	http://aspe.hhs.gov/daltcp/reports/2011/class/appM.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appM.pdf
APPENDIX N: September 22, 2010 Technical Experts Full Appendix	http://aspe.hhs.gov/daltcp/reports/2011/class/appM.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appM.pdf
·	http://aspe.hhs.gov/daltcp/reports/2011/class/appM.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appM.pdf  Meeting [61 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appN.htm
Full Appendix  Na: Agenda, List of Participants, and Speaker	http://aspe.hhs.gov/daltcp/reports/2011/class/appM.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appM.pdf  Meeting [61 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appN.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appN.pdf
<ul><li>Full Appendix</li><li>Na: Agenda, List of Participants, and Speaker Bios</li><li>Nb: Presentation Entitled "Actuarial Research Corporation's Long Term Care Insurance</li></ul>	http://aspe.hhs.gov/daltcp/reports/2011/class/appM.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appM.pdf  Meeting [61 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appN.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appN.pdf  http://aspe.hhs.gov/daltcp/reports/2011/class/appNa.pdf
<ul> <li>Full Appendix</li> <li>Na: Agenda, List of Participants, and Speaker Bios</li> <li>Nb: Presentation Entitled "Actuarial Research Corporation's Long Term Care Insurance Model"</li> <li>Nc: Presentation Entitled "The Long-Term Care</li> </ul>	http://aspe.hhs.gov/daltcp/reports/2011/class/appM.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appM.pdf  Meeting [61 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appN.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appN.pdf  http://aspe.hhs.gov/daltcp/reports/2011/class/appNa.pdf  http://aspe.hhs.gov/daltcp/reports/2011/class/appNa.pdf

APPENDIX P: June 22, 2011 Technical Experts Meetir Full Appendix	http://aspe.hhs.gov/daltcp/reports/2011/class/appP.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appP.pdf
Pa: Agenda and Discussion Issues and Questions	http://aspe.hhs.gov/daltcp/reports/2011/class/appPa.pdf
Pb: Presentation Entitled "Core Assumptions and Model Outputs"	http://aspe.hhs.gov/daltcp/reports/2011/class/appPb.pdf
Pc: Presentation Entitled "Actuarial Research Corporation's Long Term Care Insurance Model"	http://aspe.hhs.gov/daltcp/reports/2011/class/appPc.pdf
Pd: Presentation Entitled "The Avalere Long- Term Care Policy Simulator Model"	http://aspe.hhs.gov/daltcp/reports/2011/class/appPd.pdf
Pe: Presentation Entitled "Alternative Approaches to CLASS Benefit Design: The CLASS Partnership"	http://aspe.hhs.gov/daltcp/reports/2011/class/appPe.pdf
APPENDIX Q: Table 2: Actuarial and Demographic As	sumptions [2 PDF pages] http://aspe.hhs.gov/daltcp/reports/2011/class/appQ.htm http://aspe.hhs.gov/daltcp/reports/2011/class/appQ.pdf
APPENDIX R: Figure 1: Daily Benefit Amount for Incre	ased Benefit [2 PDF pages] <a href="http://aspe.hhs.gov/daltcp/reports/2011/class/appR.pdf">http://aspe.hhs.gov/daltcp/reports/2011/class/appR.pdf</a>