

# STATEMENT OF FUNDS APPLIED

## (SCHEDULE A)

Mathematica Policy Research, Inc.

This instrument was developed for the National Long-Term Care Channeling Demonstration. This project was conducted by Mathematica Policy Research, Inc. under contract #HHS-100-80-0157 and Temple University under contract #HHS-100-80-0133 for the Department of Health and Human Services (HHS) Office of Social Services Policy (now Office of Disability, Aging and Long-Term Care Policy), as well as additional funding from the HHS Health Care Financing Administration (now Centers for Medicare and Medicaid Services) and HHS Administration on Aging. For additional information about this subject, you can visit the DALTCP home page at [http://aspe.hhs.gov/\\_office\\_specific/daltcp.cfm](http://aspe.hhs.gov/_office_specific/daltcp.cfm) or contact the office at HHS/ASPE/DALTCP, Room 424E, H.H. Humphrey Building, 200 Independence Avenue, SW, Washington, DC 20201. The e-mail address is: [webmaster.DALTCP@hhs.gov](mailto:webmaster.DALTCP@hhs.gov). The DALTCP Project Officer was Robert Clark.

SCHEDULE A

STATEMENT OF FUNDS APPLIED FOR QUARTER ENDING \_\_\_\_\_

Check One  State  Channeling Project  Project Name \_\_\_\_\_ State \_\_\_\_\_

Fund Sources	Type of Use	
	Site or State Operations* Funds This Quarter	Direct Services* Funds This Quarter
A. Medicare ODR (Complex Sites Only)		
B. Cash and Accruals (Non Federal) State and Local Government (specify)		
1.		
2.		
3.		
Private Contributions (specify)		
1.		
2.		
Client Payments (Complex Sites Only)		
Other (specify)		
1.		
2.		
C. Total Cash and Accruals and Medicare Funds		
D. In-Kind Contributions State and Local Government (specify)		
1.		
2.		
Private Contributions		
Other		
E. Total In-Kind Contributions		

\*Specify limitations on an attachment.

# NATIONAL LONG-TERM CARE CHANNELING DEMONSTRATION

## REPORTS AVAILABLE

A Guide to Memorandum of Understanding Negotiation and Development

HTML: <http://aspe.hhs.gov/daltcp/reports/mouguide.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/mouguide.pdf>

An Analysis of Site-Specific Results

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/sitees.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/sitees.pdf>

Analysis of Channeling Project Costs

Executive Summary: <http://aspe.hhs.gov/daltcp/reports/1986/projcostes.htm>

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/projcost.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/projcost.pdf>

Analysis of the Benefits and Costs of Channeling

Executive Summary: <http://aspe.hhs.gov/daltcp/reports/1986/costes.htm>

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/cost.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/cost.pdf>

Applicant Screen Set

HTML: <http://aspe.hhs.gov/daltcp/reports/1982/appscset.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1982/appscset.pdf>

Assessment and Care Planning for the Frail Elderly: A Problem Specific Approach

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/asmtcare.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/asmtcare.pdf>

Assessment Training for Case Managers: A Trainer's Guide

HTML: <http://aspe.hhs.gov/daltcp/reports/1985/asmttran.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1985/asmttran.pdf>

Case Management Forms Set

HTML: <http://aspe.hhs.gov/daltcp/reports/1985/cmforms.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1985/cmforms.pdf>

Case Management Training for Case Managers: A Trainer's Guide

HTML: <http://aspe.hhs.gov/daltcp/reports/1985/cmtrain.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1985/cmtrain.pdf>

Channeling Effects for an Early Sample at 6-Month Follow-up

HTML: <http://aspe.hhs.gov/daltcp/reports/1985/6monthes.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1985/6monthes.pdf>

Channeling Effects on Formal Community-Based Services and Housing

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/commtyes.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/commtyes.pdf>

Channeling Effects on Hospital, Nursing Home and Other Medical Services

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/hospites.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/hospites.pdf>

Channeling Effects on Informal Care

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/informes.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/informes.pdf>

Channeling Effects on the Quality of Clients' Lives

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/qualtyes.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/qualtyes.pdf>

Clinical Baseline Assessment Instrument Set

HTML: <http://aspe.hhs.gov/daltcp/reports/cbainstr.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/cbainstr.pdf>

Community Services and Long-Term Care: Issues of Negligence and Liability

HTML: <http://aspe.hhs.gov/daltcp/reports/negliab.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/negliab.pdf>

Differential Impacts Among Subgroups of Channeling Enrollees

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/enrolles.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/enrolles.pdf>

Differential Impacts Among Subgroups of Channeling Enrollees Six Months After Randomization

HTML: <http://aspe.hhs.gov/daltcp/reports/1984/difimpes.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1984/difimpes.pdf>

Examination of the Equivalence of Treatment and Control Groups and the Comparability of Baseline Data

HTML: <http://aspe.hhs.gov/daltcp/reports/1984/baslines.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1984/baslines.pdf>

Final Report on the Effects of Sample Attrition on Estimates of Channeling's Impacts

Executive Summary: <http://aspe.hhs.gov/daltcp/reports/1986/atrines.htm>

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/atrtn.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/atrtn.pdf>

Informal Care to the Impaired Elderly: Report of the National Long-Term Care Demonstration Survey of Informal Caregivers

HTML: <http://aspe.hhs.gov/daltcp/reports/1984/impaires.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/1984/impaires.pdf>

Informal Services and Supports

HTML: <http://aspe.hhs.gov/daltcp/reports/1985/infserv.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/1985/infserv.pdf>

Initial Research Design of the National Long-Term Care Demonstration

HTML: <http://aspe.hhs.gov/daltcp/reports/designes.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/designes.pdf>

Issues in Developing the Client Assessment Instrument for the National Long-Term Care Channeling Demonstration

HTML: <http://aspe.hhs.gov/daltcp/reports/1981/instrues.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/1981/instrues.pdf>

Methodological Issues in the Evaluation of the National Long-Term Care Demonstration

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/methodes.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/1986/methodes.pdf>

National Long-Term Care Channeling Demonstration: Summary of Demonstration and Reports

HTML: <http://aspe.hhs.gov/daltcp/reports/1991/chansum.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/1991/chansum.pdf>

Screening Training for Screeners: A Trainer's Guide

HTML: <http://aspe.hhs.gov/daltcp/reports/1985/scretrai.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/1985/scretrai.pdf>

Survey Data Collection Design and Procedures

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/sydataes.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/1986/sydataes.pdf>

Tables Comparing Channeling to Other Community Care Demonstrations

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/tablees.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/1986/tablees.pdf>

The Channeling Case Management Manual

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/cmmanual.htm>  
PDF: <http://aspe.hhs.gov/daltcp/reports/1986/cmmanual.pdf>

The Channeling Financial Control System

HTML: <http://aspe.hhs.gov/daltcp/reports/1985/chanfcs.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1985/chanfcs.pdf>

The Comparability of Treatment and Control Groups at Randomization

HTML: <http://aspe.hhs.gov/daltcp/reports/compares.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/compares.pdf>

The Effects of Case Management and Community Services on the Impaired Elderly

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/casmanes.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/casmanes.pdf>

The Effects of Sample Attrition on Estimates of Channeling's Impacts for an Early Sample

HTML: <http://aspe.hhs.gov/daltcp/reports/1984/earlyes.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1984/earlyes.pdf>

The Evaluation of the National Long-Term Care Demonstration: Final Report

Executive Summary: <http://aspe.hhs.gov/daltcp/reports/1986/chanes.htm>

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/chan.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/chan.pdf>

The Evaluation of the National Long-Term Care Demonstration

Executive Summary: <http://aspe.hhs.gov/daltcp/reports/1988/hsres.htm>

HTML: <http://aspe.hhs.gov/daltcp/reports/1988/hsre.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1988/hsre.pdf>

The Planning and Implementation of Channeling: Early Experiences of the National Long-Term Care Demonstration

Executive Summary: <http://aspe.hhs.gov/daltcp/reports/1983/implees.htm>

HTML: <http://aspe.hhs.gov/daltcp/reports/1983/imple.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1983/imple.pdf>

The Planning and Operational Experience of the Channeling Projects (2 volumes)

HTML: <http://aspe.hhs.gov/daltcp/reports/1986/proceses.htm>

PDF: <http://aspe.hhs.gov/daltcp/reports/1986/proceses.pdf>

## DATA COLLECTION INSTRUMENTS

### Applicant Screen

HTML: <http://aspe.hhs.gov/daltcp/instruments/1981/AppSc.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/1981/AppSc.pdf>

### Client Contact Log

HTML: <http://aspe.hhs.gov/daltcp/instruments/CIConLog.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/CIConLog.pdf>

### Client Tracking Form

HTML: <http://aspe.hhs.gov/daltcp/instruments/1982/CITracFm.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/1982/CITracFm.pdf>

### Clinical Assessment and Research Baseline Instrument: Community Version

HTML: <http://aspe.hhs.gov/daltcp/instruments/1982/carbicv.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/1982/carbicv.pdf>

### Clinical Baseline Assessment Instrument: Community Version

HTML: <http://aspe.hhs.gov/daltcp/instruments/1983/cbaicv.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/1983/cbaicv.pdf>

### Clinical Baseline Assessment Instrument: Institutional Version

HTML: <http://aspe.hhs.gov/daltcp/instruments/1983/cbaiiv.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/1983/cbaiiv.pdf>

### Eighteen Month Followup Instrument

HTML: <http://aspe.hhs.gov/daltcp/instruments/18mfi.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/18mfi.pdf>

### Followup Instrument

HTML: <http://aspe.hhs.gov/daltcp/instruments/FollInst.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/FollInst.pdf>

### Informal Caregiver Followup Instrument

HTML: <http://aspe.hhs.gov/daltcp/instruments/ICFollIns.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/ICFollIns.pdf>

### Informal Caregiver Survey Baseline

HTML: <http://aspe.hhs.gov/daltcp/instruments/ICSurvey.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/ICSurvey.pdf>

### Public Voucher for Purchases and Services Other Than Personal

HTML: <http://aspe.hhs.gov/daltcp/instruments/scheduleC.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/scheduleC.pdf>

Screening Identification Sheet

HTML: <http://aspe.hhs.gov/daltcp/instruments/1982/ScrIDSh.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/1982/ScrIDSh.pdf>

Site Monthly Caseload Report

HTML: <http://aspe.hhs.gov/daltcp/instruments/smcr.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/smcr.pdf>

Statement of Funds Applied

HTML: <http://aspe.hhs.gov/daltcp/instruments/scheduleA.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/scheduleA.pdf>

Statement of Project Expenses

HTML: <http://aspe.hhs.gov/daltcp/instruments/scheduleB.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/scheduleB.pdf>

Statement of Research Activity

HTML: <http://aspe.hhs.gov/daltcp/instruments/scheduleD.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/scheduleD.pdf>

Time Sheet

HTML: <http://aspe.hhs.gov/daltcp/instruments/TimeSh.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/TimeSh.pdf>

Twelve Month Followup Instrument

HTML: <http://aspe.hhs.gov/daltcp/instruments/12mfi.htm>

PDF: <http://aspe.hhs.gov/daltcp/instruments/12mfi.pdf>